CP CapturePoint

CP CapturePoint Retail Automation Solutions

Optimize your retail document information processes and reduce your overall costs

While digital transformation is nothing new to the retail industry, now more than ever, retailers must adopt new digital technology to conduct business, comply with regulations, connect with customers, and deal with ongoing issues. CapturePoint's platform transforms financial processes with rapid capture and extraction to provide data visibility throughout the organization.
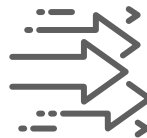
Retailer Benefits

Full Scalability

Scale the platform across all corporate and store locations, while managing data from a central repository.
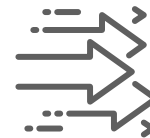
Reduced Operating Costs

Reduce costs and improve efficiency by eliminating staff time spent on manual document processes and data errors

Business Efficiency

With automated cross-departmental processes and improved data accuracy, staff will have more time to focus on higher priority goals.

Enhanced Visibility

Staff can access data anywhere with their mobile device, allowing them to work remote or in the office and make better informed decisions.

CapturePoint Retail Solutions

Invoice Processing Automation

Automate AP invoicing processes by capturing data from documents, automatically classifying them, and routing them to your accounting management system. Ensure that accurate data is submitted to supplier billing, accounting, and claims management systems without delay.

Data Validation Services

Verify accuracy and consistency across data and remove redundanc. Provide a second layer of data confirmation for your retail organization and improve data accuracy and operational efficiency, while also optimizing financial performance.

Process Fusion

More Retail Use Cases

✓ **Straight Through Processing**
Automatic document processing from invoice arrival to posting without manual intervention, which enables AP staff to focus on exceptional invoices only.

✓ **Invoice Classification**
Classify invoices based on image, text or rule based into different types and variations to automatically sort incoming documents and route them to pre-defined destinations.

✓ **Purchase Order Matching**
Automated PO matching on header level & validation against ERP databases facilitates data reconciliation, streamlines processing, & enables straight-through processing for matched documents.

✓ **Secure Supplier Integrations**
With one click, suppliers can directly and securely transmit any invoice or supplier information directly into your retail accounting system.

Key Retail Solution Features

Multi-Channel Inputs

Content from financial documents entering through any channel, in any format, is automatically classified, compared with ERP databases and sorted into different document types with text, image, and rule-based classification options.

Invoice Management

Invoices arriving to your AP department via mail, e-mail or fax are captured, registered & processed in a standardized workflow. Capturing at the point of entry instead of manual paper transfer, enables automation of invoices into digital workflows, adding transparency to your AP process.

Automation Rules

CapturePoint can be adapted to best fit the workflow of your enterprise and employees. Using the machine learning, you can choose to have it auto-set document type, have type approved by employees first, or allow the type to be selected by employees before processing.

Document Archiving

With digital archiving, invoices can be retained in a queue for data verification & once submitted, are converted to searchable PDF files with metadata for simple tagging, ensuring compliance with financial retention regulations.